



What to bring with you to a free tax preparation site:

- **Photo ID**
- **Social Security/ITIN cards for the taxpayer, spouse and all dependents**
- **Birth dates for taxpayer, spouse and all dependents**
- **Wage and earnings statements: W-2, W-2G, 1099-R from all employers**
- **Unemployment compensation , Form 1099-G**
- **Interest statements from banks and dividend statements from stock**
- **Miscellaneous income statements**
- **Prior year tax refund information**

Paperwork relating to:

- **Energy efficient home improvements**
- **New home purchase (closing agreement)**
- **Day care expenses paid for day care in 2010 and the day care provider's name, address and federal ID number**
- **Student loan interest payments**
- **Record of tuition or student loan payments, 1098-E/1098T**
- **A copy of last year's federal and state returns**
- **A check or deposit slip from bank accounts you want to use for Direct Deposit of your refund**
- **If filing electronically and married filing a joint return, both spouses must be present**
- **Not sure if you should bring something? Bring it along, so you won't have to come back at another time!**

January 2011

