

Quick Reference Guide (QRG)

#### **OVERVIEW**

This QRG provides an overview of how to register an account on the Provider Portal.

#### AUDIENCE

This QRG is for all users.

**About Registering an Account:** All new applicants and current providers navigate to the Provider Portal homepage to begin the registration process. Registering for an account allows new applicants and current providers to submit initial applications to open a new facility or center.

#### **REGISTER AN ACCOUNT**

From the Provider Portal homepage, complete the following steps:

1. Click Register.

**Note:** To view a Spanish version of this site, click the **Español** link located in the upper right-hand corner of the page.



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 The User Registration page displays. Enter the following required information: First Name, Last Name, Email, Confirm Email, Language (select your language preference from the Language dropdown menu), Password, and Confirm Password.

**Note:** The email address entered is your Username when logging into the portal.

**Note:** The Language dropdown sets the default language (Spanish or English based on selection) for the Provider when Users log in. If Spanish is selected, then this is the default language for the portal upon logging in.

**Note**: Passwords must contain a minimum of 12 characters and utilize at least three of the following: special characters, alphabetical characters, numerical characters or a combination of upper-case and lower-case letters.

User R	egistration	2
User Information *First Name	* Last Name	
First Name	Last Name	
*Email	* Confirm Email	
Email	Confirm Email	
*Language		
Select Language 🔻		
Password Create Password	* Confirm Password	
Create Password	Confirm Password	
Back	Sign Up	

3. Click Sign Up.

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4. After clicking **Sign Up**, a new account is created in the system. The user receives an email containing a link to verify their account. Once the user clicks the **Verify Account** link in the email, they are verified and routed to *the Provider Log-In* page.



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#### LOG IN TO THE PROVIDER PORTAL

From the Provider Login page:

- 5. Enter the **Username** in the *Username* text field, set at the time of registration. **Note:** Your Username is the email entered when you registered for an account.
- 6. Enter the **Password** in the *Password* text field, set at the time of registration.
- 7. Click Login.

When login is successful, the user enters the *Provider Portal*.

An Official Site of The Commo	onwealth of Wighla				Viginia.gov
Virginia Department	of Social Servic	385			Español
	Home	My Dashboard	Business Entity	Useful Links	٥
			Log Username (email ad Password Loga Forgot your password?	in 5 dress1 6 7 Not a user?	

## MANAGE YOUR INFORMATION QRG

- 8. The *Disclaimer* page is displayed. Read the disclaimer statements to acknowledge that access to the information contained in the Provider Portal is restricted to Department of Social Services authorized users. Unauthorized access or misuse can result in violations, including fines or other actions.
- 9. Click Continue.



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#### **SELECT BUSINESS ENTITY TYPE**

10. Select the corresponding **legal (business) entity** that you are associated with from the *Business Entity Type* dropdown menu. This information is used when applying for licensure. Virginia businesses are required to register with the State Corporation Commission. The Business Entity Type selected must be the same as is registered with the SCC.

**Note:** Selecting the Business Entity Type is completed once during the registration process and does not need to be selected again unless you want to change the User ID (Username email required to log in) or you wish to submit a new application using a different Business Entity.

11. Click Continue.

A Commonwealth of Virginia						Espanol   + Virginia gov   Find An Agency
Water and and	Home	My Dashboard	<b>Business Entity</b>	Useful Links	CRS Portal	
		Please Select	Business Enti	ty Type	10	
		··· Select Business En	ntity Type			
		Individual/Sele Repris PartnenNip Corporation Association United Uability Comp Public Agency Business Trust Recigious Organization Demeticical convers. A to and beneficial convers Association Business associations specific area. They in businesses in individual	etar any (LLC) pusiness trust is a sepa are not liable for the ol are organizations tha ange from nationwid al states, counties, citie	rate legal entity an aligations of the bur t bring together b c associations to s, or neighborhood	de of Virginia 5 22.1- certified preschool or governing instrument, e or more trustees will whalf of one or more d, generally, its trustees siness trust. usiness owners from a those that encompass 5.	
		Public Agency Public Agency is de government; state instrumentality, board, Dock	fined to mean the d agency, including a , or other administrative	Sovernment of th my department, e agency of the Con	e United States; local institution, authority, omorrowalth Continue	

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- 12. When selecting from the *Business Entity* dropdown, the corresponding information related to that business entity is displayed (see example below).
- 13. Once all the required fields have been completed, click **Save and Continue.** The user is routed to the *Dashboard* page.

A Commonwealth of	Virginia						Espanol   🔻 Virginia.gov   Find An Agency
VIRCINIA DEPARTMENT OF SOCIAL SERVICES	Home	My Dashboard	Business Entity	Useful Links	CRS Portal		
		Business En	tity - Individ	ual/Sole Pro	orietor	,	12
		*First Name 0		Middle Name 0		*Last Name 0	
		Suffix O	▼				
		*Mailing Address Line 1	0				
		Mailing Address Line 2	0				
		*City/County 0		*State O VA	•	*Zip Code O	
		*Phone O		*Email O			
		Social Security Number	0		Federal Employer Ide	ntification Number 0	
		Please enter either a Social	Security Number (SSN) or a	Federal Employer Identific	ation Number (FEIN).		13
63031 \6		Back				Save & Continue	
©2021 Virginia D	epartment or Social Serv	ices ( Privacy Policy					

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### **PROBLEMS LOGGING IN TO THE PROVIDER PORTAL**

#### **Username and Password Entered Incorrectly**

1. When the username and password combination doesn't match, the following message is displayed "Your Login attempt has failed. Make sure the username and password are correct."

An Official Site of The Commonwealth	of Virginia						Virginia.gov
							Español
	Home	My Dashboard	Business Entity	Useful Links	۰	۵	
			Log Your login attempt has failed. Make are co jsmith@gmail.com 	tin sure the username and password rect.			

2. If the user enters their password incorrectly 3 times, then the account is disabled for a period of 30 minutes. After an account has been disabled and subsequently enabled after 30 minutes, the user can successfully log in to the system by entering the correct username and password.

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### **PROBLEMS LOGGING IN TO THE PROVIDER PORTAL**

#### **Forgot Password**

1. When the user forgets their password, click the **Forgot your password?** link located below the *Login* button.

Login Your login attempt has failed. Make sure the username and password are correct.
jsmith@gmail.com
1 gin
Forgot your password? Not a user?

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### **PROBLEMS LOGGING IN TO THE PROVIDER PORTAL**

- 2. Password Reset is displayed asking the user to enter their Username.
- 3. When the username has been entered, click **Continue**. Instructions on resetting your password are sent to the email address associated with your account.

salesforce Forgot Your Password	
To reset your password, enter your username.	
Cancel Continue	

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### **PROBLEMS LOGGING IN TO THE PROVIDER PORTAL**

#### **Not Registered Yet**

Providers who have not registered yet, click on the **'Not a user?'** link from the *Login* page, to navigate to the *User Registration* page and to register in the system

1. Clicking the **'Not a user?'** link from the *Login* Page, directs the user to the *Registration* page.

Logi Your login attempt has failed. Make so are corre	n are the username and password ect.
jsmith@gmail.com	
*****	
Login	
Forget your password?	Not a user?